

Herlitz Aktiengesellschaft, Berlin
Consolidated income statement (IFRS)
for the period 1 January to 30 June 2009

	1 Jan. - 30 June 2009 EUR	1 Jan. - 30 June 2008 EUR
Sales revenues	120.818.628,00	138.648.900,48
Change in inventory	1.671.997,58	2.235.103,63
Other operating income	11.696.390,84	5.603.869,80
Cost of materials	-69.819.956,38	-75.729.791,88
Personnel expenses	-36.489.453,46	-38.490.711,94
Depreciation	-1.862.748,56	-2.309.119,75
Other operating expenses	<u>-29.822.966,76</u>	<u>-33.795.263,54</u>
Earnings before interest and taxes	-3.808.108,74	-3.837.013,20
Financial result	-1.182.420,59	-1.740.664,66
Taxes on income	-443.663,77	625.797,46
Consolidated net loss for the year	-5.434.193,10	-4.951.880,40
Of which attributable to shareholders of the parent company	-5.060.987,91	-4.687.064,75
Of which attributable to minority interests	-373.205,19	-264.815,65
Number of weighted no-par shares [in thousands]	10.900,00	10.900,00
Potential number of diluted no-par shares [in thousands]	-	-
Weighted average of all no-par shares [in thousands]	<u>10.900,00</u>	<u>10.900,00</u>
Undiluted earnings per no-par share [EUR per share]	-0,46	-0,43
Diluted earnings per no-par share [EUR per share]	-0,46	-0,43